

Jan 22, 2025



PRIME END OF THE DAY SUMMARY



VIEW ON MARKET PERFORMANCE

Bulls breathe a sigh of relief.

After yesterday's drubbing, Nifty saw a pullback of 136 points, or 0.60%, to close at 23160. It was a volatile session that eventually ended in the green, led by gains in heavyweight sectors such as Information Technology (IT) and banking. Infosys Ltd. contributed the most to the index gain. Nifty managed to protect yesterday's low of 22976 and turned northward from an intraday low of 22981. After 1:45 P.M., Nifty registered a recovery of 188 points. Throughout the day, Nifty moved within yesterday's range. NSE cash market volumes were lower by 3% compared to yesterday.

Broader markets underperformed the benchmark indices, with the Nifty Midcap 100 falling by 1.34% and the Nifty Smallcap 100 plunging by 1.63%. This bearish sentiment in the mid and small-cap space was further reflected in the advance-decline ratio, which stood at 0.42 on the BSE.

Among the sectoral indices, Nifty IT, Pharma, and Financial Services were major gainers, while Nifty Realty, Media, and Metal fell the most.

Fresh shorts should only be initiated below 22976 in the Nifty. On the higher side, 23300-23400 could offer resistance.



DOMESTIC INDICES

| | CLOSE | POINTS | % CHANGE |
|-----------|-------|--------|----------|
| SENSEX | 76405 | 567 | 0.75 |
| NIFTY | 23155 | 131 | 0.57 |
| MIDCAP | 42648 | -520 | -1.20 |
| SMALL CAP | 50907 | -808 | -1.56 |

BSE 200 GAINERS/LOSERS

| GAINERS | % CHANGE | LOSERS | % CHANGE |
|------------|----------|------------|----------|
| BAJAJHLDNG | 4.35 | POLYCAB | -6.23 |
| WIPRO | 3.60 | ICICIPRULI | -6.04 |
| INFY | 3.16 | LODHA | -5.85 |
| TCS | 2.97 | GODREJPROP | -5.18 |
| CHOLAFIN | 2.68 | OBEROIRLTY | -5.00 |

BSE SECTORAL INDICES

| | CLOSE | POINTS | % CHANGE |
|------------|-------|--------|----------|
| IT | 42114 | 778 | 1.88 |
| TECK | 19186 | 311 | 1.65 |
| BANKEK | 55166 | 145 | 0.26 |
| FINANCE | 10857 | 18 | 0.17 |
| HEALTHCARE | 42600 | 26 | 0.06 |
| AUTO | 50263 | -115 | -0.23 |
| METAL | 28491 | -200 | -0.70 |
| OIL & GAS | 25898 | -216 | -0.83 |
| CD | 58000 | -494 | -0.84 |
| POWER | 6509 | -104 | -1.57 |
| CG | 63215 | -1169 | -1.82 |
| REALTY | 6802 | -323 | -4.53 |

ADVANCE/DECLINES

| | BSE | % CHANGE |
|-----------|------|----------|
| ADVANCES | 1142 | 28 |
| DECLINES | 2802 | 69 |
| UNCHANGED | 115 | 3 |

COMMODITIES

| | VALUE | ABSOLUTE CHANGE |
|-------------------------------------|--------|-----------------|
| GOLD (\$ / OUNCE) | 2772.9 | +13.70 |
| SILVER (\$ / OUNCE) | 31.62 | +0.124 |
| GOLD (RS. / 10 GRAMS) | 79545 | +321 |
| SILVER (RS. / KG) | 92334 | +243 |
| CRUDE OIL FUTURES OIL (\$ / BARREL) | 76.23 | +0.40 |

CURRENCY & BOND YIELD

| | VALUE | ABSOLUTE CHANGE |
|---------------------|-------|-----------------|
| USD/INR | 86.33 | -0.25 |
| IND10 YR BOND YIELD | 6.829 | +0.095 |



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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: complianceofficer@hdfcsec.com Phone: (022) 3045 3600

For grievance redressal contact Customer Care Team Email: customercare@hdfcsec.com Phone: (022) 3901 9400

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